LEAVE A LEGACY OF HOPE

For more than 30 years, Outreach East Food Pantry and *Emer*gency Resource Center has been here for families in our community – providing groceries, shelter assistance, and other essentials when life gets tough.

By including Outreach East in your estate plans, you can ensure that your compassion continues to make a difference for generat tions to come.

SIMPLE WAYS TO GIVE THROUGH YOUR ESTATE

1. NAME OUTREACH EAST AS A BENEFICIARY

- Retirement accounts (IRA, 401k.), 403b)
- Life Insurance policles
- Bank or investment accounts

2. MAKE A GIFT IN YOUR WILL OR TRUST

- Leave a specific dollar amount
- Give a percentage of your estate
- Leave the remainder after loved ones are cared for

3. OTHER OPTIONS

- Gifts of real estate, stocks, or personal property
- Charitable trusts (for larger estates

YOUR LEGACY LIVES ON

Every gift—large or small—helps ensure that no family in our community has to face hunger or crisis alone. By planning today, you'll leave behind a legacy of kindness, stability, and hope.

LET'S TALK

Outreach East
425 N. Genesee Street
Davison, MI 48423
www.OutreachEast.org

810-653-7711

Outreach East
Food Pantry and Emergency Resource Center

💙 The "best" way depends on your goals, the type of assets you have, and whether you want to maximize tax benefits for your heirs while also supporting the nonprofit. Here are the main options people usually consider:

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1. Name the Charity as a Beneficiary

- **Retirement Accounts (IRA, 401k, 403b):** These are often the most tax-efficient assets to leave to charity, since nonprofits don't pay income tax but your heirs would.
- **Life Insurance Policies:** You can name the nonprofit as a full or partial beneficiary.
- **Bank or Investment Accounts (POD/TOD designations):** Add the nonprofit as a payable-on-death (POD) or transfer-on-death (TOD) beneficiary.

👉 *Easy to set up, doesn't require rewriting your will, and avoids probate.*

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2. Include a Bequest in Your Will or Trust

- **Specific Bequest:** Leave a set dollar amount.
- **Percentage Bequest:** Leave a percentage of your estate (helps account for changes in your estate value).
- **Residuary Bequest:** Leave what's left after other gifts and expenses are settled.

👉 *Flexible, but may go through probate.*

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3. Charitable Trusts (for larger estates)

- **Charitable Remainder Trust (CRT):** Provides income to you or loved ones for life, with the remainder going to the charity.
- **Charitable Lead Trust (CLT):** Pays the charity for a set time, then passes remaining assets to heirs—often with tax advantages.

👉 *Useful if you want to balance supporting family and charity, while reducing estate or gift taxes.*

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4. Donor-Advised Fund (DAF)

- You can create a DAF during your lifetime, donate into it (with tax benefits), and name your heirs or the nonprofit to receive the remainder when you pass.

✅ **Tips:**

- Be clear in naming the charity (legal name, address, tax ID).
- Ours info is:

Outreach East

425 N Genesee St ,

P O Box 61

Davison , Mi 48423

Tax ID (EIN) 38-3029748

Phone : 810-653-7711

Contact: Jan Lebert – Executive Director

- If you want to restrict how the gift is used (e.g., food pantry only), put that in writing with the nonprofit ahead of time.
- Talk with both your **estate planning attorney** and possibly the nonprofit's development office to align your wishes.
- If you have heirs, retirement accounts usually go to charities and non-retirement assets to people (to minimize taxes).